

CalCAP California Energy Commission (CEC)

Zero-Emission Heavy-Duty Vehicle Infrastructure (ZEHDI) Loan Pilot Project Lender Certification

Capital Programs & Climate Financing Authority (CPCFA)

California Capital Access Program (CalCAP)

CalCAP@treasurer.ca.gov

(916) 654-5610

Mailing Address: P.O. Box 942809

Sacramento, CA 94209-0001

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Borrower Name:

Lender Loan Number:

Enrolling a loan in the CalCAP ZEHDI Loan Pilot Project requires the Participating Financial Institution to certify to each of the following program rules and requirements.

* All capitalized terms are defined in 4 CCR §8078.22 of the California Code of Regulations.

1) The loan is a Qualified Loan as defined in 4 CCR §8078.22(g) of the California Code of Regulations.

2) The loan is for an Eligible Cost, as defined in 4 CCR §8078.22(b) of the California Code of Regulations.

3) The business receiving the Qualified Loan is a Qualified Business, as defined in 4 CCR §8078.22(f) of the California Code of Regulations.

4) The Qualified Loan is for a business activity that has its Primary Economic Effect in California as defined in 4 CCR §8078.24(c)(11)(B) of the CPCFA Regulations.

5) The Borrower has validated the number of employees currently employed by the Borrower, as defined in §8078.24(c)(10)(A).

6) The Participating Financial Institution will provide information from financial records of the Borrower upon request of the Executive Director of the CPCFA, and the Participating Financial Institution has obtained the consent of the Borrower to such disclosure.

7) The Participating Financial Institution has obtained a written representation from the Borrower that the Borrower has no legal, beneficial, or equitable, interest in the Fees or the Contribution.

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- 8) The Borrower’s total principal amount of loans enrolled in any CalCAP program with any Participating Financial Institution does not exceed \$2,500,000 over a three (3) year period.
- 9) The Participating Financial Institution has obtained written representation from the Borrower that it has secured or made application for all applicable licenses or permits needed to conduct its business.
- 10) The Participating Financial Institution has not, and will not, enroll any portion of the same loan in any other government program substantially similar to the Program.
- 11) The Borrower has received the CPCFA’s CalCAP Privacy Notice.
- 12) The Participating Financial Institution acknowledges that its lending activities are subject to safety and soundness standards as set forth in any applicable federal banking regulations.

By signing below and enrolling this loan, the Participating Financial Institution certifies, based in part on information provided by the Borrower, that each of the above assurances are true and accurate.

Authorized Lender Signature:

Printed Name of Authorized Signer:

Title:

Date:

CalCAP Use Only				
CalCAP Loan Number:	Analyst’s Initials:	Date:	Reviewer’s Initials:	Date:
Fund:	Percentage (%):	Contribution Amount (\$):		
Authorized Signature:			Date:	

When complete, please send to: CalCAP@treasurer.ca.gov