

Ethnicity, Race, Ancestry, Gender, Sexual Orientation, and Veteran Status Demographics-Related Data Certification

Legal Name of Borrower: _____

Lender Loan Number: _____

This information is being collected to help ensure that communities' small business credit needs are being fulfilled and allow SSBCI to analyze the populations that SSBCI funding is benefiting.

For purposes of this form, a principal owner of the applicant is a natural person who, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, owns 25 percent or more of the equity of the business. If a trust owns, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, 25 percent or more of the equity interests of the business, the trustee is a principal owner.

For each principal owner of the applicant, indicate which of the following categories the principal owner identifies with. Submit a separate copy of this table for each principal owner of the applicant (up to four).

1. Ethnicity

Hispanic or Latino/a Not Hispanic or Latino/a

Prefer not to respond

2. Race (select all that apply)

American Indian or Alaska Native

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

Guamanian or Chamorro

CalCAP SSBCI Programs Demographics-Related Data Certification

- | | |
|--|---|
| <input type="checkbox"/> Indian | <input type="checkbox"/> Native Hawaiian |
| <input type="checkbox"/> Chinese | <input type="checkbox"/> Samoan |
| <input type="checkbox"/> Filipino | <input type="checkbox"/> Pacific Islander (Other) |
| <input type="checkbox"/> Japanese | <input type="checkbox"/> White |
| <input type="checkbox"/> Korean | <input type="checkbox"/> Prefer not to respond |
| <input type="checkbox"/> Vietnamese | |
| <input type="checkbox"/> Asian (Other) | |

3. Middle Eastern or North African Ancestry

- Middle Eastern or North African Not Middle Eastern or North African
- Prefer not to respond

4. Gender

- Female
- Male
- Nonbinary
- Prefer to self-describe:
-

5. Sexual Orientation

- Gay or lesbian
- Bisexual
- Straight, that is, not gay, lesbian, or bisexual
- Something else
- Prefer not to respond

6. Veteran Status

- Veteran Non-veteran
- Prefer not to respond