

CalCAP Participating Financial Institution Contact List for ALL Programs as of 06.12.26

	Participating Financial Institution	Contact Name	Phone Number	Website	<u>Small Business</u>	<u>Collateral Support</u>	<u>ZEHDV</u>	<u>ZEHDI</u>	<u>ZETBIF</u>	<u>ADA</u>	<u>Seismic Safety</u>	List of Counties Served	Small Business Lending and Other Services
1	Accessity	Mar Dieteos Rendon	(619) 795-7250 x405	https://accessity.org/	X							Imperial, Los Angeles, Orange, Riverside, San Bernardino, San Diego	
2	Accion Opportunity Fund Community Development	Main	(866) 299-8173	https://aofund.org/	X							All	
3	AmPac Tri-State CDC, Inc. dba AmPac Business Capital	Ahmed Zwin Hunter Bell James Martin III	(909) 915-1706	https://ampac.com/	X							All	
4	Black Cooperative Investment Fund	Regina Jones	(310) 904-6336 x700	www.bcifund.org	X	X							
5	California Capital FDC	Tim Stanley	(916) 897-4616	https://cacapital.org/	X	X						Sacramento, Yolo, Nevada, Placer and El Dorado	State Loan Guarantee Program, California Loan Match Program, Business Counsleing and Small Business Workshops
6	California International Bank	Thanh Pham	(714) 619-7227	https://www.calibankna.com		X	X					All	Make SBA 504 loans, (3rd party and bridge); SBA 7a loans; CalCAP cash collateral loans; conventional CRE loans to owner occupants; business lines of credit; business equipment loans; business debt consolidation loans. Offer various deposit accounts and services
7	Celtic Bank Corporation	Brian Demmert	(408) 335-8935	https://www.celticbank.com/		X						All	

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8	Civic Community Partners, Inc.	Michael Lengyel	(619) 533-7158	https://civiccommunities.com/	X	X						San Diego	Civic Community Partners' Building Business Success program provides loans and capacity building training and technical assistance targeted to businesses located in low-income communities in San Diego County or that are minority owned businesses or disadvantaged businesses.
9	Community West Bank	Erin Carter	(559) 323-3472	www.communitywestbank.com	X	X						Fresno, Madera, Merced, San Joaquin, Sacramento, Stanislaus, Tulare, Kern, Ventura, San Luis Obispo, Kings, Santa Barbara, Placer	Offers SBA 7a and SBA 504 loans (3rd party and bridge) and State Guarantee Program loans. Conventional CRE, Business Lines of Credit, Equipment Financing, and a full array of deposit accounts and treasury management services.
10	Crossroads Equipment Lease and Finance	Missy Gomez	(909) 477-0179	https://www.crelease.com/			X	X	X			All	Engage in the business of leasing and financing of commercial medium and heavy-duty trucks and tractors
11	DreamSpring	Tassjania Lozano	(976) 965-5195	https://www.dreamspring.org/	X								
12	Economic Development & Financing Corp	Robert Gernert	(707) 234-5705	https://www.edfc.org/	X	X						Lake, Mendocino	
13	Economic Development Collaborative	Vicki Meraz	(805) 409-9497	https://edcollaborative.com/	X	X						Santa Barbara, Ventura	
14	First General Bank	Tony Chan	(626) 820-1099 x138	https://www.fgbusa.com/		X							

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15	First Pacific Bank	Edgar Torres	(657) 220-8240	https://www.firstpacbank.com/	X	X							
16	Five Star Bank	Ryan Chan	(916) 660-5779	https://www.fivestarbanc.com/	X	X						Butte, El Dorado, Placer, Sacramento, Shasta, Sutter, Yolo, San Francisco, Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Solano & Sonoma	
17	Fresno CDFI (Access Plus Capital)	Yeng Her	(559) 552-4318	https://www.accesspluscapital.com/	X	X							
18	Gain Federal Credit Union	Ed Plata	(818) 846-1710 x328	https://gainfcu.com/		X							
19	Genesis LA Economic Growth Corp	Thomas De Simone	(213) 533-8900	http://genes isla.org/		X						Los Angeles	
20	Global Finance CDFI, LLC	Peter Walker	(949) 330-3591	https://globalcdfi.com/		X	X	X	X			All	Global Finance CDFI's mission is to empower underserved communities in California by providing responsible and accessible financial products and services to small businesses that promote sustainable community development. Global Finance CDFI is also a participating lender for IBank's Small Business Loan Guarantee Program (SBLGP) and provides loans from \$50,000 to \$6.25 million.
21	Inclusive Action for the City	Alyssa Lopez	(323) 523-9841	https://www.inclusiveaction.org/	X							Los Angeles	

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22	Innovative Lease Services, Inc.	Nora Nere	(800) 438-1470 x104	https://www.ilslease.com/equipment-lease/	X	X						All	
23	Isuzu Finance of America, Inc	Jim DeFrank	(914) 960-6691	www.isuzufin.com			X	X	X			All	Offer financing and leasing for commercial vehicles
24	Lendistry, LLC	Tammy deClercq	(213) 588-1708	https://lendistry.com/	X	X						All	Lendistry is a minority-led small business lender. We help small businesses grow by offering loans as well as administering government and private grant programs. Lendistry provides loans starting at \$25,000 and up to \$5 million.
25	Main Street Capital Group, LLC	Daniel Abrishami	(424) 777-2439	Website Unavailable	X	X							
26	Mega Bank	Main	(626) 282-3000	https://www.megabankusa.com/	X	X						Primarily Los Angeles, Orange and Inland Empire	SBA 7a and 504
27	Milestone Bank	Daniel Godfrey	(435) 658-4765	https://www.milestonebank.com/	X	X						All	
28	Murphy Bank	Jose Herrera	(559) 225-0318	https://www.murphybank.com/	X								
29	Opening Doors	Main	(916) 492-2591	https://openingdoorsinc.org/	X					X		El Dorado, Placer, Sacramento, Yolo	
30	PACE Finance Corporation	Michelle Lee	(213) 989-3172	http://pacelabdc.org/	X							Los Angeles, Orange, San Bernardino, Ventura	

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31	Pacific Asian Consortium in Employment	Michelle Lee	(213) 989-3172	https://pacela.org/	X								
32	Regions Bank, formerly Ascentium Capital LLC	Bryan Wheeler	(281) 348-2046	https://ascentiumcapital.com/			X	X	X			All	Ascentium Capital is a national commercial equipment finance lender. Ascentium provides equipment term loans, leases, and working capital term loans to small-to-medium-sized businesses. It additionally partners with nearly 4,000 manufacturers, dealers, and distributors to provide financing of essential-use equipment for small-medium-sized business customers through a technology-enabled model
33	RSF Social Finance	Michael Jones	(415) 561-6195	https://rsfsocialfinance.org/			X	X	X			All	RSF Social Finance is a mission-driven lender providing senior secured debt loans to values-aligned organizations. We help regenerative enterprises and nonprofits grow by financing work in key impact areas including food & agriculture, climate & energy, education, and community impact. RSF offers loans ranging from \$500,000 to \$5 million, partnering with organizations tackling systemic challenges and advancing positive social and environmental change.
34	SLIM Capital LLC	Shervin Rashti	(310) 499-2506	www.slimcapital.com			X	X	X			All	
35	The Urban Empowerment Fund	Oseremi Adekoye	(917) 406-8580	https://nul.org/program/urban-empowerment-fund	X	X							
36	TMC Community Capital	Ntalie Del Toro	(415) 655-5419	https://www.tmccommunitycapital.org/	X							All	

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37	United Business Bank	Blanca Palmer Peter Kim	(949) 486-8769 (714) 736-5714	https://www.unitedbusinessbank.com/	X	X						Primarily: Sacramento, San Francisco, Santa Clara, Orange, Contra Costa, San Joaquin, Los Angeles, Alameda. Secondly: San Mateo, Solano, Fresno	Quick Qualifier Program (QQP) targeted to low-to moderate income census tracts and majority-minority areas within the Bank's assessment area that are designed to meet the needs of the communities and small businesses served by the Bank.
38	United Pacific Bank	Andrew Wong	(626) 965-6230 x117	www.upbnet.com	X								
39	Valley First Credit Union	Tina Marcelo	(209) 549-8500 x3417	https://www.valleyfirstcu.org/	X	X						Calaveras, Fresno, Kern, Kings, Madera, Mariposa, Merced, Sacramento, San Joaquin, Stanislaus, Tulare or Tuolumne Counties	SBA 7(a) Loan Program, SBA 504 Loan Program, Conventional CRE, Business Lines of Credit, Business Equipment Loans, Microloans, and Credit Cards. Offer various deposit accounts and services.
40	Verdant Commercial Capital LLC	Josh Patton	(586) 201-9699	www.verdantcc.com			X	X	X			All	
41	VFS US LLC	Roger Sherwood	(336) 689-8845	https://www.volvofinancialservices.com/us/			X	X	X			All	VFS US LLC ("VFS") provides loans and other financial institutions for commercial customers of the Volvo Group, including Volvo Trucks, Mack Trucks, Prevost, Penta, and Volvo Construction Equipment. VFS finances trucks and equipment for customers of all sizes, segments and credit backgrounds.
42	Western Alliance Bank dba Bridge Bank	Fred Voss	(650) 520-3228	https://www.westernalliancebankcorporation.com/bridge-bank-home		X							

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43	WEV Funding Solutions	Nicki Parr	(805) 965-6073	https://www.wevonline.org/	X	X						Santa Barbara, Ventura	WEV Funding Solutions is a collaborative space where small business owners who are unable to obtain traditional funding can feel empowered and supported. Through low-interest, non-traditional small business loans, we strive to cultivate financial resilience and to foster an inclusive community where all can thrive. Through our parent organization, Women's Economic Ventures, we also offer business training, financial literacy and advisory services.
44	Working Solutions CDFI	Gasper Magallanes	(415) 655-5448	https://www.workingsolutions.org/	X	X						Alameda, Contra Costa, El Dorado, Lake, Los Angeles, Madera, Marin, Merced, Monterey, Napa, Sacramento, San Francisco, San Joaquin, San Mateo, Santa Clara, Santa Cruz, Solano, Sonoma, Sutter, Yolo	As a nonprofit Community Development Financial Institution (CDFI), Working Solutions increases economic opportunity in California by providing affordable loans to start-up, early-stage, and established businesses with a focus on systemically underfinanced communities, including lower-income individuals, women, and entrepreneurs of color. Their loans range from \$5,000 to \$100,000 with 3-year or 5-year terms, and their services include application assistance and post-loan business consulting

We welcome new financial institutions. Begin with program information at:

<https://www.treasurer.ca.gov/cpcf/calcap/index.asp>

Apply to be a participating financial institution for one or more programs here:

<https://www.treasurer.ca.gov/cpcf/calcap/forms/application.pdf>

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