

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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REVISED AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY**

**5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

**Thursday, February 26, 2009 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority)**

MEMBERS:

Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Michael C. Genest, Director
Department of Finance

Harry Bistrin
Jack Buckhorn
Judith N. Frank
Oscar Sablan, M.D.
Ronald Joseph
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the January 29, 2008 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
4. HELP II Loan Program Quarterly Report (Information Item)

Presented by

Barbara Liebert

Ronald Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

5. Resolution No. 2009-01
Quarterly review of Delegation Resolution 2008-02 and whether to continue the resolution beyond its expiration in March 2009 (Action Item)
6. Resolution No. 2009-04
CHFFA/Adventist Health System/West 1991 Revolving Loan Pool Bonds – Request Approval of New Loans to Adventist Health System/West in an Amount Not to Exceed \$35,000,000 (Action Item)
7. Resolution No. 2009-05
Amend CHFFA/Adventist Health System/West 1998 Series B Bond Indenture and Loan Agreement to replace MBIA Insurance, as bond insurer, and CalSTRS, as a liquidity facility, with a direct-pay Letter of Credit from Bank of America (Action Item)

Barbara Liebert

Ronald Washington

Ronald Washington

8. Resolution No. HII-235 Karma Manni

Kings Rehabilitation Center, Inc., Hanford, CA

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions.

Request Approval of a HELP II Loan in an Amount Not to Exceed \$750,000 (Action Item)

9. Resolution No. HII-236 Thera Hearne

California Family Life Center, Hemet, CA

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions.

Request Approval of a HELP II Loan in an Amount Not to Exceed \$320,000 (Action Item)

10. ~~Resolution No. HII-237~~ Yassar Dahbour

~~Shasta Community Health Center, Redding, CA~~

~~Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions.~~

~~Request Approval of a HELP II Loan in an Amount Not to Exceed \$750,000 (Action Item)~~

11. Other Business

12. Public Comment

13. Adjournment

*****NOTICE*****

The next CHFFA meeting is scheduled for **March 26, 2009**. To be included on the agenda for the next meeting date, please submit applications, fees and other documents **no later than March 2, 2009** (for **HELP II loans**, please submit application, fees and other documents **no later than February 20, 2009**). The following dates have tentatively been reserved for future 2009 Authority Meetings.

April 30, 2009	May 28, 2009	June 25, 2009
July 30, 2009	August 27, 2009	September 24, 2009
October 29, 2009	December 3, 2009	

For additional information regarding this notice, please contact Ronald Washington, Deputy Executive Director at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

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