

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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REVISED AGENDA
CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY
(CHFFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for Teleconference Participation

Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622
(559) 659-3037

Thursday, April 30, 2009 – 1:45 PM

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Michael C. Genest, Director
Department of Finance

Harry Bistrin
Jack Buckhorn
Judith N. Frank
Oscar Sablan, M.D.
Ronald Joseph
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the March 26, 2009 and the April 8, 2009 Meetings (Action Item)
3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update

Presented by
Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

4. HELP II Quarterly Report (Information Item)
5. Bond Market Economic Update
Representative from Public Financial Management, Inc. will Provide an Overview of the Debt Coverage Ratios of our Major Healthcare Borrowers and a Discussion of the Authority's Bond Issuance Guidelines (Information Item)
6. ~~Resolution No. 337~~
~~Southern California Presbyterian Homes, Glendale, California~~
~~Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Bonds to Finance and/or Refinance Health Facilities in an amount not to exceed \$65,000,000 (Action Item)~~
7. Resolution No. 338
Adventist Health System/West, Roseville, California
Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Bonds to Finance and/or Refinance Health Facilities in an amount not to exceed \$187,000,000 (Action Item)

Ronald Washington

Barbara Liebert

~~Yassar Dahbour~~

Karma Manni

8. Resolution No. HII-237
Shasta Community Health Center, Redding, California

Resolution Approving Execution and Delivery of HELP II Loan Program
Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed
\$750,000 (Action Item)

Yassar Dahbour
9. Resolution No. CHP 2009-07
Children's Hospital Central California (CHCC), Madera, California

Resolution of the California Health Facilities Financing Authority
Approving Execution and Delivery of Grant Funding under the Children's
Hospital Bond Act of 2004 to Children's Hospital Central California

Request Approval of Allocation from the Children's Hospital Bond Act of
2004 in a Grant Amount Not to Exceed \$58,947,595 (Action Item)

Jim Rennie
10. Resolution No. CHP-3 2009-01
Children's Hospital Los Angeles, Los Angeles, California

Resolution of the California Health Facilities Financing Authority
Approving Execution and Delivery of Grant Funding under the Children's
Hospital Bond Act of 2008 to Children's Hospital Los Angeles

Request Approval of Allocation from the Children's Hospital Bond Act of
2008 in an Amount Not to Exceed \$98,000,000 (Action Item)

Jim Rennie
11. Other Business
12. Public Comment
13. Adjournment

*****NOTICE*****

The next CHFFA meeting is scheduled for May 28, 2009. To be included on the agenda for the next meeting, please submit applications, fees and other documents **no later than May 1, 2009** (for **HELP II loans**, please submit application, fees and other documents **no later than April 20, 2009**). The following dates have tentatively been reserved for future 2009 Authority Meetings.

June 25, 2009	July 30, 2009	August 27, 2009
September 24, 2009	October 29, 2009	December 3, 2009

For additional information regarding this notice, please contact Ronald Washington, Deputy Executive Director at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Ermac, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.