

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 CAPITOL MALL, SUITE 590
SACRAMENTO, CA 95814
TELEPHONE: (916) 653-2799
TELECOPIER: (916) 654-5362



AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY**

**5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

**Thursday, January 31, 2008 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority)**

MEMBERS:

Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Michael C. Genest, Director
Department of Finance

Harry Bistrin
Greg Campbell
Judith N. Frank
John Hilinski, M.D.
Oscar Sablan, M.D.
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the December 6, 2007 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

Presented by

~~4. Resolution No. CHP 2008-01~~

~~Loma Linda University Medical Center, Loma Linda, CA~~

~~Jim Rennie~~

~~Resolution of the California Health Facilities Financing Authority Approving
Execution and Delivery of Grant Funding under the Children's Hospital Bond
Act of 2004 to Loma Linda University Medical Center.~~

~~Request Approval of Allocation from the Children's Hospital Bond Act of
2004 in a Grant Amount Not to Exceed \$3,233,330 (Action Item)~~

5. Resolution No. CHP 2008-02

Children's Hospital of Orange County, Orange, CA

Jim Rennie

Resolution of the California Health Facilities Financing Authority Approving
Execution and Delivery of Grant Funding under the Children's Hospital Bond
Act of 2004 to Children's Hospital of Orange County.

Request Approval of Allocation from the Children's Hospital Bond Act of
2004 in a Grant Amount Not to Exceed \$23,923,488 (Action Item)

Presented by

6. Resolution No. CHP 2008-03
Rady Children's Hospital-San Diego

Jim Rennie

A Resolution of the California Health Facilities Financing Authority
Approving the Rady Children's Hospital - San Diego Project Period
Amendment under the Children's Hospital Bond Act of 2004.

Clarification of Resolution expiration date (Action Item)

7. Resolution No. HII-212
Chapa-De Indian Health Program, Grass Valley, CA

Yassar Dahbour

Resolution Approving Execution and Delivery of HELP II Loan Program
Agreements with Certain Participating Health Institutions.

Request Approval of a HELP II Loan in an Amount Not to Exceed \$750,000
(Action Item)

8. Resolution No. HII-213
Central City Community Health Center, Los Angeles, CA

Thera Hearne

Resolution Approving Execution and Delivery of HELP II Loan Program
Agreements with Certain Participating Health Institutions.

Request Approval of a HELP II Loan in an Amount Not to Exceed \$722,000
(Action Item)

- ~~9. Resolution No. HII-214~~
~~Operations Samahan, National City, CA~~

~~Karma Manni/Carl Lord~~

~~Resolution Approving Execution and Delivery of HELP II Loan Program~~
~~Agreements with Certain Participating Health Institutions.~~

~~Request Approval of a HELP II Loan in an Amount Not to Exceed \$500,000~~
~~(Action Item)~~

- ~~10. Resolution No. 2008-01~~
~~Brookside Community Health Center~~

~~Ronald Washington~~

~~A Resolution of the California Health Facilities Financing Authority~~
~~Approving the Execution and Delivery of a Grant Use Change Request Under~~
~~the Community Clinic Grant Program of 2005.~~

~~Request for Grant Use Change (Action Item)~~

OTHER BUSINESS

- | | |
|---|----------------------------------|
| | <u>Presented by</u> |
| 11. Pass-Through Savings Update | Barbara Liebert/
Kurt Sjoberg |
| 12. Presentation by Merrill Lynch
Important Borrower Considerations from an Investment Bankers perspective | Cheryl Hines |
| 13. Public Comment | |
| 14. Adjournment | |

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **Thursday, February 28, 2008**. Please submit applications, fees and other documents as soon as practicable (for Help II loans, please submit your application, fees and other documents no later than January 22, 2008), to be included on the agenda for the next meeting date. The following dates have tentatively been reserved for future 2008 Authority Meetings.

March 27, 2008	April 24, 2008	May 29, 2008
June 26, 2008	July 31, 2008	August 28, 2008
September 25, 2008	October 30, 2008	December 4, 2008

For additional information regarding this notice, contact Ronald Washington, Deputy Executive Director at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Stacey Sharp, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.