



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

MALIA M. COHEN
California State Controller

JOE STEPHENSHAW
Director of Finance

ANTONIO BENJAMIN

FRANCISCO SILVA

ROBERT CHERRY, M.D.

ROBERT HERTZKA, M.D.

KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLP

EXECUTIVE DIRECTOR
CAROLYN ABOUBECHARA

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (Authority)

First Floor Conference Room
901 P Street, Room 102
Sacramento, California 95814

Public Participation Call in Number*

(877) 810-9415

Access Code: 6535126

Thursday, May 30, 2024, 1:30 P.M.

OPEN SESSION

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the April 25, 2024 Authority Meeting
(Action Item)

Presented by

Carolyn Aboubechara

3. Executive Director's Report (Information Item)

Carolyn Aboubechara

- Bond Financings Delegation of Powers Update
 - ✓ Lucile Salter Packard Children's Hospital at Stanford, Series 2014 B Bonds – Executed a First Amendment to the Amended and Restated Indenture
 - ✓ Children's Hospital Los Angeles, Series 2017 B Bonds – Executed a First Amendment to the Amended and Restated Indenture and a Supplement to the Tax Certificate and Agreement
- Contract Delegation of Powers Update
 - ✓ Executed Interagency Agreement with the State Treasurer's Office for Executive and Support Services
 - ✓ Executed Interagency Agreement with the State Treasurer's Office for Rent and Security

4. Resolution No. 461
Lucile Salter Packard Children's Hospital at Stanford, Palo Alto,
Santa Clara County
Bond Financing Program

Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed
\$204,000,000 (Action Item)

Careen Prince
5. Resolution No. HII-355
Tender Loving Care Home for Boys, Inc., Rancho Cucamonga,
San Bernardino County
Healthcare Expansion Loan Program II (HELP II)

Approval of a HELP II Loan in an Amount Not to Exceed \$1,200,000
(Action Item)

Rana Mayers
6. Second Amendment to Resolution No. CY 2022-06
County of Fresno
Investment in Mental Health Wellness Grant Program for Children and Youth
(Fourth Funding Round)

Approval to Amend the Milestone Conditions and Extend the Grant Period
Expiration Date for the Grant in an Amount Not to Exceed \$1,371,806.00
(Action Item)

Eman Hariri
7. First Amendment to Resolution No. CY 2023-04
County of San Benito
Investment in Mental Health Wellness Grant Program for Children and Youth
(Fifth Funding Round)

Approval to Amend the Milestone Conditions and Extend the Grant Period
Expiration Date for the Grant in an Amount Not to Exceed \$539,477.00
(Action Item)

Eman Hariri
8. HELP II Calendar Year 2023 Annual Report (Information Item)

Tyler Bui
9. Resolution 2024-02
HELP II Programmatic Change

Resolution of the California Health Facilities Financing Authority
Approving a Programmatic Change for HELP II (Action Item)

Tyler Bui
10. Bond and Tax-Exempt Equipment Financing Programs Calendar Year 2023
Annual Report (Information Item)

Rana Mayers
11. Public Comment
12. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next Authority meeting is tentatively scheduled for **June 27, 2024**. To be included on the agenda, please submit applications, fees, and other documents no later than **June 1, 2024**. For HELP II loans, please submit your application, fees, and other documents by **May 20, 2024**, to be included on the agenda. The following dates have tentatively been reserved for calendar year 2024 Authority meetings.

July 25, 2024
October 31, 2024

August 29, 2024
November – No Meeting

September 26, 2024
December 12, 2024

For additional information regarding this notice, please contact Jordan Schaible, Office Technician, at (916) 653-2799 or email at chffa@treasurer.ca.gov. The notice is also available on our website at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jordan Schaible, Office Technician, no later than five calendar days before the meeting at (916) 653-2799. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team
for
Lucile Salter Packard Children's Hospital at Stanford
Resolution No. 461

Borrower: Lucile Salter Packard Children's Hospital
at Stanford

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Ropes & Gray LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Purchaser: Morgan Stanley Bank, N.A.

Purchaser's Counsel: Norton Rose Fulbright US LLP

Master Trustee & Bond Trustee: Computershare Trust Company, N.A.

Master Trustee's & Bond Trustee's Counsel: Computershare Trust Company, N.A.

Rating Agencies: Moody's Investor Services, Inc.
Standard & Poor's Financial Services, LLC
Fitch Ratings, Inc.

Auditor: PricewaterhouseCoopers LLP