



CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

901 P Street, Suite 213A
Sacramento, CA 95814
p (916) 653-3255
f (916) 653-6827
cdlac@treasurer.ca.gov
www.treasurer.ca.gov/cdlac

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Date: January 2, 2026

To: CDLAC Applicant and Project Sponsors that have been awarded bond allocations.

From: DC Navarrette, Section Chief

Re: Compliance Monitoring Requirements for 2025 Reporting Year

This is to notify Applicants and Project Sponsors of annual compliance reporting for the 2025 reporting period shall be completed no later than **March 1st, 2026**.

Pursuant to CDLAC Regulations (§ 5013, § 5014, and § 5015), the Project Sponsor must submit either the Certification of Compliance I or Certification of Compliance II to the Applicant by the Applicant's specified deadline, but no later than March 1st annually, until the Project Sponsor submits the Certificate of Completion to the Applicant. Additionally, the Applicant must submit an Annual Public Benefits and On-Going Compliance Self-Certification online to CDLAC every year until the Certificate of Completion is submitted. After the Certificate of Completion is submitted, the Project Sponsor must submit the Certification of Compliance II to the Applicant by March 1st, and every three years thereafter, in accordance with Section § 5013 of the CDLAC Regulations. Verification of income and rental information is not required before the Certificate of Completion is submitted. Failure to submit compliance reports may result in disqualification from future program participation.

Project Sponsor shall complete and submit to the Applicant for the reporting year:

- CDLAC Certification of Compliance Forms I (for projects that received an Allocation prior to December 31, 2016)
 - [Certificate of Compliance I \(QRRP and Non-QRRP\) Fillable](#)
- CDLAC Certification of Compliance Forms II (for projects that received an Allocation after December 31, 2016)
 - [Certification of Compliance II \(QRRP\) Fillable](#)
 - [Certification of Compliance II \(Non-QRRP\) Fillable](#)

- For projects scheduled for construction completion during the reporting year and have received allocation after December 31, 2016:
 - CDLAC Certificate of Completion
 - [Certificate of Completion QRRP Fillable](#)
 - [Certificate of Completion Non-QRRP Fillable](#)
 - For QRRP only – CTCAC Project Status Report (PSR) or equivalent documentation:
 - [PSR Form](#)
 - [PSR Instructions](#)

The Applicant shall complete and submit for the reporting year:

- Annual Applicant Public Benefits and On-going Compliance Self Certification, via the CDLAC Online Compliance Certification System ([Issuer Self Certification of Compliance System](#)).
 - [Applicant Compliance Self-Certification Fillable](#)

To view the list* of projects required to submit the Annual Applicant Public Benefits and On-Going Compliance Self-Certification for Reporting Year 2025, please log in to the Issuer Self-Certification of Compliance System portal on the CDLAC website. [Certifications to be Completed for Reporting Year 2025](#)

Please contact CDLAC staff if you have any questions or concerns by sending an email to CDLACComp@treasurer.ca.gov with a subject line of "CDLAC Certifications of Compliance."

*Please Note: The list of projects is subject to change.