



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

KATRINA KALVODA

KERI KROPKE

EXECUTIVE DIRECTOR
Frank Moore

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA or Authority) 5th Floor Conference Room 915 Capitol Mall, Room 587 Sacramento, California 95814

In light of the COVID-19 pandemic and in accordance with the requirements of Executive Order N-25-20 to provide social distancing at state body meetings, CHFFA will be providing Authority members, participants, and members of the public the opportunity to participate in this meeting via teleconference

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, March 26, 2020, 1:00 PM

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the February 27, 2020 Authority Meeting (Action Item)

Frank Moore

3. Executive Director's Report (Information Item)

Frank Moore

- Comprehensive Debt List Summaries
- Tax-Exempt Bond Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
- HELP II Loan Program Delegation of Powers Monthly Update
 - √ Progress House, Inc. – Request for Additional Lien on Property Collateralized by HELP II Loan
- Contract Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the Contract Delegation of Powers Resolution
- Site Visits

4. Discussion of State Legislation to Expand Eligibility for Authority Programs (Information Item) Frank Moore
5. Resolution No. 440 Anna Ramirez
Marshall Medical Center, Placerville, California

Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Insured Revenue Bonds to Finance and Refinance Projects at the Health Facilities of Marshall Medical Center

Marshall Medical Center's Request for Approval of the Issuance of Insured Revenue Bonds in an Amount Not to Exceed \$82,000,000.00 (Action Item)
6. Resolution No. CHP-4 2020-02 Ciprian Ungureanu
Valley Children's Hospital, Madera, California Tyler Gee

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2018 to Valley Children's Hospital

Valley Children's Hospital's Request for Approval of Allocation from the Children's Hospital Bond Act of 2018 in the Grant Amount Not to Exceed \$42,786,269.27 (Action Item)
7. Resolution No. CHP-4 2020-03 Rachel Dunham
Children's Hospital & Research Center at Oakland, Oakland, California

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2018 to Children's Hospital & Research Center at Oakland

Children's Hospital & Research Center at Oakland's Request for Approval of Allocation from the Children's Hospital Bond Act of 2018 in the Grant Amount Not to Exceed \$26,090,472.58 (Action Item)
8. Resolution Nos. LGP 2020-02 through LGP 2020-20 Chris Healy
Lifeline Grant Program Resolution of the California Health Facilities Financing Authority Approving Final Allocations and Execution and Delivery of Grant Funding Under the Lifeline Grant Program (list of health facilities and respective Initial Allocations are attached hereto as Attachment A) (Action Item) Rosalind Brewer
9. Resolution Nos. CSI 2020-01 through CSI 2020-09 Sondra Jacobs
Community Services Infrastructure Grant Program Resolution of the California Health Facilities Financing Authority Approving Final Allocations and Execution and Delivery of Grant Funding Under the Community Services Infrastructure Grant Program (list of grant applicants and respective Initial Allocations are attached hereto as Attachment B) (Action Item)
10. Public Comment
11. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **April 30, 2020**. To be included on the agenda, please submit applications, fees and other documents no later than **April 1, 2020**. For HELP II loans, please submit your application, fees and other documents by **March 20, 2020** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2020 Authority meetings.

May 28, 2020	June 25, 2020	July 30, 2020
August 27, 2020	September 24, 2020	October 29, 2020
November – No Meeting	December 3, 2020	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

for

Marshall Medical Center

Resolution No. 440

Borrower: Marshall Medical Center

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Hooper, Lundy & Bookman, PC

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Underwriter: Piper Sandler & Co.

Underwriter's Counsel: Norton Rose Fulbright US LLP

Trustee: MUFG Union Bank, N.A.

Bond Insurer: Office of Statewide Health Planning and Development –
Cal-Mortgage Loan Insurance Division

Auditor: CliftonLarsonAllen LLP

Feasibility Consultant: Moss Adams LLP

**Attachment A
 Lifeline Grant Program**

Applicant: Planned Parenthood: Shasta-Diablo, Inc. dba Planned Parenthood Northern California

Count	Resolution #	Health Facility Name	Federal Trigger	Initial Allocation
1	LGP 2020-02	Planned Parenthood - Antioch	Loss of Title X Program Funding	\$ 57,739
2	LGP 2020-03	Planned Parenthood of Contra Costa - Concord Center	Loss of Title X Program Funding	33,358
3	LGP 2020-04	Planned Parenthood El Cerrito Center	Loss of Title X Program Funding	35,990
4	LGP 2020-05	Planned Parenthood - Fairfield Center	Loss of Title X Program Funding	52,720
5	LGP 2020-06	Planned Parenthood Napa Center	Loss of Title X Program Funding	10,932
6	LGP 2020-07	Planned Parenthood Shasta-Diablo (Redding)	Loss of Title X Program Funding	11,596
7	LGP 2020-08	Planned Parenthood of Contra Costa - Richmond Center	Loss of Title X Program Funding	100,602
8	LGP 2020-09	Planned Parenthood San Francisco Center	Loss of Title X Program Funding	76,450
9	LGP 2020-10	Planned Parenthood San Rafael Center	Loss of Title X Program Funding	18,541
10	LGP 2020-11	Planned Parenthood San Ramon Center	Loss of Title X Program Funding	55,359
11	LGP 2020-12	Planned Parenthood Santa Rosa Center	Loss of Title X Program Funding	40,279
12	LGP 2020-13	Planned Parenthood Vallejo Center	Loss of Title X Program Funding	46,166
13	LGP 2020-14	Planned Parenthood of Contra Costa (Walnut Creek)	Loss of Title X Program Funding	21,228
				\$560,960

Applicant: Golden Valley Health Centers

Count	Resolution #	Health Facility Name	Federal Trigger	Initial Allocation
14	LGP 2020-15	Golden Valley Health Center (Ceres)	Repeal of the Individual Mandate	\$200,000
15	LGP 2020-16	Golden Valley Health Center (Modesto)	Repeal of the Individual Mandate	250,000
16	LGP 2020-17	Golden Valley Health Center-Merced	Repeal of the Individual Mandate	250,000
17	LGP 2020-18	Golden Valley Health Center (West Modesto)	Repeal of the Individual Mandate	250,000
				\$950,000

**Attachment A
 Lifeline Grant Program**

Applicant: Chico Feminist Women's Health Center dba Women's Health Specialists

Count	Resolution #	Health Facility Name	Federal Trigger	Initial Allocation
18	LGP 2020-19	Feminist Women's Health Center (Redding)	Loss of Title X Program Funding	\$ 69,912
19	LGP 2020-20	Chico Feminist Womens Health Center	Loss of Title X Program Funding	69,912
				\$139,824
Total Applications: 19			Grand Total	\$1,650,784

Attachment B

Community Services Infrastructure Grant Program

**Summary of Recommendations for Funding
 Second Funding Round**

Resolution Number	Applicant	Project Title	Total Initial Allocation
CSI 2020-01	County of Contra Costa	Forensic Mental Health Diversion Program	\$1,150,018.20
CSI 2020-02	County of Los Angeles	MLK Behavioral Health Center Renovation	9,125,554.58
CSI 2020-03	County of Los Angeles	Olive View - UCLA Medical Center Psychiatric Bed Expansion	5,300,945.00
CSI 2020-04	County of Nevada	Diversion House Project	1,085,664.00
CSI 2020-05	County of Riverside	Restorative Transformation Center	18,984,848.00
CSI 2020-06	County of Sacramento	Jail Diversion Treatment Resource Center	1,690,542.67
CSI 2020-07	County of San Joaquin	Adult Mental Health Residential Treatment Services for Individuals with Co-occurring Disorders	2,930,186.00
CSI 2020-08	County of Solano	Residential Mental Health Diversion Program	6,301,108.00
CSI 2020-09	County of Yolo	Ellen's House	1,622,250.00
Total Recommended:			\$48,191,116.45