



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

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California State Treasurer

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State Controller

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KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLC

EXECUTIVE DIRECTOR

Frank Moore

REVISED AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA or Authority)

1st Floor Conference Room
915 Capitol Mall, Room 110
Sacramento, California 95814 and Large Conference Room
300 S. Spring Street, Suite 8500
South Tower
Los Angeles, CA 90013

Public Participation Call-In Number*

(877) 810-9415

Access Code: 6535126

Wednesday, March 9, 2022, 1:30 PM

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

- | | |
|---|-----------------------|
| <ol style="list-style-type: none">2. Resolution No. 2022-01
No Place Like Home Program

Approval of the Issuance of Bonds in an Amount not to Exceed \$1,050,000,000 and the Execution and Delivery of Certain Documents and Certain Other Actions (Action Item) | <p>Summer Nishio</p> |
| <ol style="list-style-type: none">3. Resolution No. CHP 2022-01
University of California, Irvine Medical Center, Orange, California
Children's Hospital Program of 2004

Approval of Allocation in the Grant Amount Not to Exceed \$128,121.00 (Action Item) | <p>Rachel Dunham</p> |
| <ol style="list-style-type: none">4. Second Amendment to Resolution No. CSI 2020-02
County of Los Angeles, Department of Mental Health
Community Services Infrastructure Grant Program (Second Funding Round)

Approval to Amend the Milestones and Extend the Resolution and Grant Period Expiration Dates (Action Item) | <p>Cory Mouhasseb</p> |

5. Public Comment

6. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **March 24, 2022**. To be included on the agenda, please submit applications, fees and other documents no later than **March 1, 2022**. The following dates have tentatively been reserved for calendar year 2022 Authority meetings.

April 28, 2022	May 26, 2022	June 30, 2022
July 28, 2022	August 25, 2022	September 29, 2022
October 27, 2022	November – No Meeting	December 1, 2022

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team

For

No Place Like Home Program

Borrower:	California Department of Housing and Community Development
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Trustee:	California State Treasurer
Issuer's and California State Treasurer's Municipal Advisor:	Montague DeRose and Associates, LLC
Borrower's Counsel:	Office of the Attorney General
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Disclosure Counsel:	Nixon Peabody LLP
Joint Senior Managing Underwriters:	Raymond James & Associates, Inc. RBC Capital Markets
Co-Senior Managing Underwriter	Loop Capital Markets
<u>Co-Managers:</u>	American Veterans Group, PBC Backstrom McCarley Berry & Co., LLC Blaylock Van, LLC BofA Securities, Inc. Citigroup Global Markets Inc. Goldman Sachs & Co. LLC Great Pacific Securities Piper Sandler & Co. Rice Financial Products Company Siebert Williams Shank & Co., LLC TD Securities (USA) LLC UBS Financial Services Inc. U.S. Bancorp Investments, Inc.
Underwriter's Counsel:	Norton Rose Fulbright US LLP
Rating Agencies:	Moody's Investors Service, Inc. Standard & Poor's Financial Services, LLC Fitch Ratings, Inc.