



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

ANTONIO BENJAMIN

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ROBERT CHERRY, M.D.

ROBERT HERTZKA, M.D.

KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLP

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA or Authority)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

In accordance with Senate Bill 189, enacted on June 30, 2022, CHFFA is providing Board members, participants, and members of the public the opportunity to participate in this meeting through teleconferencing.

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, July 28, 2022, 1:45 P.M.
(or upon adjournment of the California Educational Facilities Authority meeting)

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

- | | |
|---|---------------------|
| 2. Approval of the Minutes from the June 30, 2022 Authority Meeting (Action Item) | Carolyn Aboubechara |
| 3. Executive Director's Report (Information Item) | Carolyn Aboubechara |
| 4. Resolution No. 447
AltaMed Health Services Corporation, Los Angeles, California
Bond Financing Program | Matt Francis |

Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed
\$129,568,000 (Action Item)

5. Resolution No. 448 Anna Ramirez
Children's Hospital Los Angeles, Los Angeles, California
Bond Financing Program

Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed
\$105,000,000 (Action Item)

6. Resolution No. HII-334 Anna Ramirez
Heritage Group Homes, Inc., Covina, California
HELP II Loan Program

Approval of a HELP II Loan in an Amount Not to Exceed \$2,000,000
(Action Item)

7. Second Amendment to Resolution No. CSI 2019-07 Sondra Jacobs
County of Sonoma
Community Services Infrastructure Grant Program (First Funding Round)

Approval to Amend the Milestones and Extend the Grant Period and
Resolution Expiration Dates (Action Item)

8. Public Comment

9. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **August 25, 2022**. To be included on the agenda, please submit applications, fees and other documents no later than **August 1, 2022**. For HELP II loans, please submit your application, fees and other documents by **July 20, 2022** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2022 Authority meetings.

September 29, 2022
October 27, 2022

November – No Meeting
December 1, 2022

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team

For

AltaMed Health Services Corporation

Borrower: AltaMed Health Services Corporation

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Seyfarth Shaw LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Lender: Bank of America, N.A.

Lender's Counsel: McGuireWoods LLP

Escrow Agent: Bank of America, N.A.

Auditor: Vasquez & Company LLP

Financing Team
For
Children's Hospital Los Angeles

Borrower: Children's Hospital Los Angeles

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Ropes & Gray LLP

Borrower's Financial Advisor: H2C Securities, Inc.

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Bank Purchasers: Bank of America, N.A.
J.P. Morgan Chase Bank, N.A.

Bank Purchasers' Counsels: Mark Raymond Law
Chapman and Cutler LLP

Trustee: The Bank of New York Mellon Trust Company, N.A.

Trustee's Counsel: Foley & Lardner LLP

Verification Agent: Causey Demgen & Moore P.C.

Auditor: Deloitte & Touche LLP