CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

JOE STEPHENSHAW
Director of Finance

ANTONIO BENJAMIN

FRANCISCO SILVA

ROBERT CHERRY, M.D.

ROBERT HERTZKA, M.D.

KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLP

EXECUTIVE DIRECTOR
CAROLYN ABOUBECHARA

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
(Authority)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Pursuant to Government Code section 11133, the Authority is providing Board members, participants, and members of the public the opportunity to participate in this meeting through teleconferencing.

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, October 27, 2022, 1:30 P.M.

OPEN SESSION **Presented by**

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the September 29, 2022, Authority Meeting (Action Item) — Carolyn Aboubechara

3. Executive Director's Report (Information Item) — Carolyn Aboubechara
   - Nondesignated Public Hospital Bridge Loan Program II Update
   - Bond Delegation of Powers Update
     - √ Providence St. Joseph Health – Executed First Supplemental Bond Indenture

4. Supplement and Amendment to Resolution No. 434 — Chris Healy
   Tarzana Treatment Centers, Inc., Tarzana, Los Angeles County
   Bond Financing Program

   Bond Counsel: Quint and Thimmig LLP
   Trustee: U.S. Bank Trust Company, National Association

   Approval to Supplement and Amend Resolution No. 434 to Include Additional Projects (Action Item)

5. Resolution No. CHP-3 2022-02 and Resolution No. CHP-4 2022-01 — Rachel Dunham
   University of California Irvine Medical Center, Orange, Orange County; and
   Children's Hospital of Orange County, Orange, Orange County
   Children's Hospital Program of 2008; and
   Children's Hospital Program of 2018

   Approval of Children's Hospital Program of 2008 Allocation in the Grant Amount Not to Exceed $12,216,949.50; and Approval of Children's Hospital Program of 2018 Allocation in the Grant Amount Not to Exceed $30,212,071.50 (Action Item)

6. Resolution No. HII-339 — Tyler Bui
   Guiding Light Home for Boys, Inc., Moreno Valley, Riverside County
   Healthcare Expansion Loan Program II (HELP II)

   Approval of a HELP II Loan in an Amount Not to Exceed $800,000 (Action Item)

7. First Amendment to Resolution No. CY 2022-01 — Kylie Stasko
   County of Kings
   Investment in Mental Health Wellness Grant Program for Children and Youth (Third Funding Round)

   Approval to Amend the Milestones and Extend the Grant Period for the Grant in an Amount Not to Exceed $227,365 (Action Item)

8. Public Comment

9. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next Authority meeting is tentatively scheduled for **December 1, 2022**. To be included on the agenda, please submit applications, fees and other documents no later than **November 1, 2022**. For HELP II loans, please submit your application, fees and other documents by **October 20, 2022,** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2023 Authority meetings.

January 26, 2023	February 23, 2023	March 30, 2023
April 27, 2023	May 25, 2023	June 29, 2023
July 27, 2023	August 31, 2023	September 28, 2023
October 26, 2023	November – No Meeting	December 7, 2023

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our website at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.